



Targeting High-Grade Gold in Western Australia

Ripasso Precious Metals Corp. ("Ripasso") is a gold exploration company focused on orogenic and greenstone belts in top-rated mining jurisdictions globally. The company has the right to 100% interest in three land packages comprising the 1,456-hectare NewFind Gold Project, located in the Leonora-Wiluna gold belt of Western Australia, north of the >10M oz Gwalia gold mine, and between two of Australia's top 20 gold deposits, with historical workings showing high-grade mineralization.

Scientific Excellence | Sustainability | Leadership | Integrity

Investment Highlights



Experienced Leadership Team

Founded and led by a team of expert geologists with a track record of exploration success across many jurisdictions including Western Australia and commodities including gold.



Safe and Mining-Friendly Jurisdiction

Located in a world-class, gold-producing district with resources >25 Moz at camp, within the Leonora Gold belt, north of the >10 Moz Gwalia gold mine.



Outstanding Asset with Multiple Exploration Targets

Targets beneath a past-producing, near-surface, high-grade mine (the Mt Clifford shear zone). Additional permitted high potential targets within >2500 m gold-in-soil anomaly and over 17 target areas identified along the parallel and secondary structural trends, supported by completed geological, geochemical, and geophysical field research.



Excellent Infrastructure

Near main state highway, supply centre within one hour's drive, natural gas pipeline and drill water access on site, within trucking distance of at least 3 processing plants including the under-capacity KOTH plant.

Strategic Asset

- The NewFind Gold Project is in the Leonora-Wiluna gold belt, 14 km off the sealed Goldfields Highway along well-maintained gravel and hard-packed roads.
- NewFind is in an underexplored portion of the Leonora gold camp, similar in scale to the combined Kirkland Lake and Larder Lake, Canada (>30 km long, production of over 748 t of Au @ 15 g/t Au).
- NewFind includes a portion of the Jungle Well shear zone, and a newly discovered parallel shear zone (>2.5 km gold-in-soil anomaly) on which >17 high-potential drill targets are permitted.
- Drill water and natural gas on site; accommodation nearby; within trucking distance of the Darlot, Thunderbox, KOTH, and Gwalia processing plants.

Why Western Australia

- Western Australia is ranked the **#1 jurisdiction in the world** for investment attractiveness
- Numerous >100 km gold belts
- Aging long-term tenure holders
- Recent consolidation
- Clear legislation, regulation, & permitting



Ripasso Leadership Team

Experienced and talented team with proven track record.

Darren Lindsay

Non-Executive Chairman & Director

Darren Lindsay is a professional geologist with over 20 years of experience in gold exploration at the belt scale. Darren was part of the team that delivered value in the Hope Bay, Beardmore-Geraldton, Rankin Inlet, and High Lake Greenstone belts.

Paul Koros

CEO, President & Director

Paul Koros leads two private investment funds, one focused on junior exploration. For over 25 years, Paul has served as a business strategist, professional engineer, angel investor in the technology sector, mentor, and advisor in a BC Venture Acceleration Program.

Iain Brown

CFO & Director

Iain Brown has over 25 years of public markets experience as a director and officer of gold and copper exploration companies. A former broker, he has worked for renowned financial institutions such as Yorkton, BMO, and RBC.

Ross Sherlock, Ph.D.

Director

Ross Sherlock is a professional geologist with over 30 years of experience, including senior positions with Kinross Gold and Gold Fields. Professor and Chair of Exploration Targeting at Laurentian University, Ross' work focusses on greenstone belt-hosted gold and base metal deposits.

Nicole Hoeller

Director

Nicole Hoeller has over 25 years' experience in investor relations, communications, corporate financing, and M&A. Most recently she was the VP of Communications for Sabina Gold & Silver Corp., sold in Feb 2023 for \$1.1 billion.

Daniel Vega

Director

Daniel Vega is a mining engineer and entrepreneur. He is the owner and General Manager of MPM Ltda, a mining services company whose clients include BHP, CODELCO, and Antofagasta Minerals, amongst others.

Pro Forma Capital Structure

The capital structure of the RTO creating Ripasso, as of August 1, 2024, is approximated as follows:

Shares outstanding	31,600,000
Shares issued for RTO listing	5,000,000
Warrants (Oct 2024, proceeds \$125,000)	500,000
Options outstanding prior to RTO	0
Ripasso, pre-money, fully diluted	37,100,000
Concurrent RTO financing (\$0.14 / unit (share plus full 2 yr warrant at \$0.20) proceeds \$1.5 million)	10,800,000
Warrants from units (2 yr, \$0.20, proceeds \$2.16 million)	10,800,000
Totally fully diluted Ripasso shares when trading resumes	58,700,000

Milestones

- ✓ Over \$3.9 million cash raised for confirmation drilling, RTO, and property purchases – *Completed*
- ✓ Confirmation of gold mineralization via diamond drill program – *Completed (results released in May 2023)*
- ✓ TSXV Exchange 3rd review of draft Information Circular – *Completed September 2023*
- TSXV Exchange conditional approval of Information Circular for the RTO Transaction – *8 to 12 weeks from concurrent financing commitments*
- Concurrent financing for listing – *In progress*
- Trading resumption – *Dec 2024 / 1Q 2025*
- Marketing program launch – *4Q 2024*
- Financing for discovery drill program – *2Q 2025*
- Targeted drilling on > 2.5 km geochemical / geophysical / structural anomaly – *2Q 2025 / 3Q 2025*
- Expansion of land package – *Opportunities continually under review*

Contact

Paul Koros, +1 778 686 7285 | PaulKoros@gmail.com
Iain Brown, +1 604 831 1900 | ibrown@discovery-corp.com
Darren Lindsay, +1 604 345 1926 | scramble.dwl@gmail.com
www.RipassoPreciousMetals.com



Ripasso Precious Metals Corp. will be formed by a reverse acquisition of Discovery-Corp Enterprises Inc. (TSXV:DCY) by Scramble Resources Corp. and is subject to and conditional on the approval of Scramble shareholders, Discovery shareholders, the TSXV Exchange, and the BC Supreme Court.

The scientific and technical information contained in this document has been reviewed and approved by Darren Lindsay, P.Geo., a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").